

Longevity Is the Biggest Risk Facing Clients Today

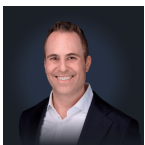
Written by: Michael Meltzer
January 8, 2020



This article was originally published on the Wealth Management by Informa site on January 8, 2020.

Read:

<https://www.wealthmanagement.com/high-net-worth/longevity-is-the-biggest-risk-facing-clients-today>



WRITTEN BY
Michael Meltzer
Portfolio Manager

Michael T. Meltzer is a Portfolio Manager at Tocqueville Asset Management L.P. He joined Tocqueville in 2008 and is primarily responsible for asset allocation, risk management, portfolio analysis and trading, tax management, and client service.

Prior to joining Tocqueville, Mr. Meltzer worked at Bear Stearns Asset Management (BSAM), where he was an Associate Director and Assistant Portfolio Manager in the Specialized Investment Management Group. He started at BSAM in 2003 as an analyst, focusing on institutional marketing and client service for the not-for-profit and family office sectors.

Actively involved in the non-profit community, Mr. Meltzer serves on the Board of Maya's Hope, an organization dedicated to improving the lives of orphaned and special-needs children globally, having previously served as Chairman of the Board. He was recognized with the 2016 Global Community Impact Award from the Invest in Others Charitable Foundation and was named one of Crain's New York Business's Notable LGBTQ Leaders and Executives in 2021. He also serves on the Jewish Communal Fund's Professional Advisor Council.

Mr. Meltzer earned a B.S. in Finance and International Business from New York University and a J.D. from Fordham University. He holds his Series 7 and 66 securities licenses.

[Full Profile & Viewpoints](#)