

Markets Shift Focus to Earnings as Geopolitical Risks Persist

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Portfolio Manager, John Petrides was a guest on Channel News Asia (4/13/26), discussing the importance of earnings season, to help contextualize all of the events that happened since the start of the year. Petrides argues it's time to get to focusing on fundamentals to see how companies are competing and managing in what has become a very new macroeconomic and geopolitical environment since the start of the year.



John Petrides

Portfolio Manager

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